

OUR MISSION

NEWLIFE Rescue and Adoption believes all companion animals deserve loving homes and humane treatment. We work to ensure their needs are met including appropriate shelter, food, water, and medical care.



Thank You

Through your thoughtful planning for the future, you are helping us continue to help the abandoned and stray animals in our region.

The Staff and Board of Directors of NEWLIFE Rescue & Adoption deeply appreciate your support of our work and hope you will consider planned giving options.

Make a Difference, Leave a Legacy

✉ info@newliferescues.org

🌐 www.newliferescues.com

📍 6500 Leonard Rd.
Mount Vernon, Indiana 47620

☎ 812-838-3211

PLANNED GIVING GUIDE



How to Create a Legacy of Love In Honor of Your Pet



Planned gifts can take many forms, including **outright bequests** that can be **unrestricted** and therefore utilized at the discretion of NEWLIFE Rescue, or **restricted** for a specific purpose or program.

Testamentary Trust: Declares that part or all of an estate be left in trust with the Income or some stated amount to be paid to one or more beneficiaries. Upon the death of the surviving beneficiaries, the principal will be paid to NEWLIFE Rescue.

Life Insurance Gift: Premiums on a gift of life insurance are tax deductible if NEWLIFE is both owner and beneficiary, and the gift is irrevocable. If the gift policy is paid up, there is an immediate tax deduction equal to the policy's replacement value.

Life Estate Gifts: The donor conveys the remainder interest in his or her property can be used with a residence, farm or vacation home. The donor receives a charitable tax deduction at the time of the gift and can use the property for their life as well as the life of a spouse or partner.

Irrevocable Deferred Gifts: Gifts in which the donor irrevocably transfers assets so that the remainder or other interest intended for NEWLIFE Rescue is vested at the time of the gift.

Charitable Remainder Annuity Trusts: Pays a fixed amount to the beneficiary annually, guaranteed as long as the trust has assets.

Charitable Remainder Unitrusts: Pays the beneficiary a fixed percentage of the trust assets, valued annually.

Charitable lead trusts: allows you to combine a charitable donation with gifts to children or other family members. The lead trust pays income to NEWLIFE for a specified number of years. At the end of the trust's term, the principal is transferred to family members. This type of trust is often used to make intra-family asset transfers with substantial gift and estate tax savings.

Donations can be made directly at <https://www.newliferescues.org/take-action>

Please consult
your legal/financial counsel
as you plan your gift.

NEED ADVICE?

Contact Contact Jacob Steinhart with Steinhart and Associates at Northwestern Mutual for Guidance

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Funds raised will help us provide:

SPAY/NEUTERING SURGERIES

ADOPTION & FOSTER PROGRAMS

EDUCATION & TNR PROGRAMS

EMERGENCY RESCUE & MEDICAL TREATMENT

Make a difference by making a Donation at NEWLIFERESCUES.COM